

Governmental Portfolio System (GPS)

Access Request Form

Please complete this form for EACH user and fax to 763-497-1491. Upon verification of the information provided and authorization by PMA Financial Network Inc., a UserID will be e-mailed to the user at the e-mail address provided below. A user MUST have a valid e-mail address to use the system. A password will be mailed separately via the US Postal Service to the user. If you have any questions, feel free to call 763-497-1490.

* Current GPS users will maintain their current UserID and password Entity Name: PMA Master Account Number: ____ _ __ -- XXX (Master) (Sub) User Information: Title/Position: ___ Phone Number: _____ E-Mail Address (Mandatory): Access Specification ☐ User may access all accounts/sub-accounts for the Entity. ■ User may only access the following accounts/sub-accounts: Access Type (if this section is blank, the User will be granted access to all on-line transactions) ■ All on-line transactions (FULL ACCESS) ☐ View Only Access -- No on-line transactions ☐ User may access **Purchase** options only ☐ User may access **Redemption** options only Email Delivery: ☐ Email Daily Confirmations and Monthly Statements, instead of via U.S. Postal mail <u>User Permission Authorized By:</u> (Must be completed by the authorized person per PMA records) Title: ___ Name:
 Signature:
 Date:
 Phone:
